



# March 1<sup>st</sup>, 2012 Agenda



<b>3:00 – 4:00</b>	<b>FOP Lodge 86 Board Meeting</b>
<b>4:00 – 4:15</b>	<b>Break</b>
<b>4:15 – 5:00</b>	<b>1<sup>st</sup> Session (Cover Your A\$\$ets) information below</b>
<b>5:00 – 5:15</b>	<b>Break</b>
<b>5:15 – 5:30</b>	<b>Dinner; provided by “Met Life”, BBQ Desert; provided by “Star &amp; Shield” TBA</b>
<b>5:30 – 6:30</b>	<b>FOP Lodge 86 General Session Meeting</b>
<b>6:30 – 6:45</b>	<b>Break</b>
<b>6:45 – 7:30</b>	<b>2<sup>nd</sup> Session (Cover Your A\$\$ets)</b>
<b>7:30 – 8:00</b>	<b>One-on-one vendor communication</b>

### Meeting Location:

**Mela Room, 9677 S. Orange Blossom Trail (OBT) | Orlando | FL 32837**



### Presents:

**“Cover Your A\$\$ets”**

- I. How to do a background check on your current or potential financial advisor; make sure they are currently licensed, know if there is a record of any complaints against him or her. Know the difference between a captive agent and a broker and what that means to you.
- II. Understanding the basics of the 4 different types of accounts and the pros and cons of each. How does the company make money on each type of account, and how the advisor gets paid on each type of account? Know the different types of protection offered each type of account.
- III. Understanding the ratings system and how to research a company you may want to do business with. Know what questions to ask so you can understand your cost of doing business.

**Please RSVP to Kelly at 407-489-3883 to get a head count for food.**



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